



GPS Strategic

16% p.a
bonus shares
on conversion
plus
4% p.a.
Income

Wholesale Investor Private Offer
By Invitation Only

Your opportunity to own a Strategic Shareholding
in SMATS Group & Griffin Group

A rare opportunity for a group of private investors to own part of a global business underpinned by SMATS Group and Griffin Group.

This offer by GPS Strategic Pty Ltd (GPS) represents the corporate merging of established like-minded businesses to create a market leading financial services company offering core services of planning, taxation, asset management and property development. The group will boast a global footprint, massive growth prospects, multiple revenue streams, strong prospects for profit and proven COVID resilience.

This 'opportunity with reality' represents your chance to be part of this global business at the early stage of a planned merger of the groups into an ASX listed or unlisted Australian company. The funds you invest will enable the Groups to focus on rapid expansion of strategic growth plans and to make key acquisitions and investments in businesses throughout the regions they operate in.

The investment will pay a fixed interest to investors of 4% p.a. prior to conversion to shares in GPS.

Features of the Offer

Structure	Offer issued by GPS Strategic Pty Ltd ACN 646 099 185
Type of Offer	Convertible Note
Interest Payment	Fixed payment of 4% per annum
Bonus Share Issue	16% per annum bonus shares issued on conversion
Term	Up to 28 April 2025
Security	This offer commences as an unsecured borrowing of the Company
Interest Payments	Paid quarterly in arrears
Fees	Nil
Early Redemptions	Based on Director discretion
Eligibility	Wholesale Investors only
Minimum Investment	AU\$100,000
Maximum Issue	Up to AU\$15,000,000



Frequently Asked Questions

Who is GPS Strategic Pty Ltd?

GPS Strategic Pty Ltd is an Australian Investment Company that intends to own, or have major ownership (control) in, financial services and property businesses and assets across Australia, Singapore and Hong Kong.

The long-term goal of the business is to build a multinational business specialising in financial services, accounting & tax, funds management, asset management, property development and real estate sales.

The core assets of GPS will ultimately be the ownership of or the key revenue generating assets of SMATS Group and Griffin Group, whom are both companies with a proven track record of operational and financial success.

Why are SMATS Group & Griffin Group launching the Convertible Note offer?

After many years of successfully growing their respective businesses, the Directors of SMATS Group and Griffin Group, wish to open their businesses to public ownership and raise capital for expansion.

The funds raised will facilitate a faster expansion of the Groups' growth plans than would otherwise be the case, and enable the Groups to benefit through the multiple acquisition or investment opportunities which present themselves in the market. It is important to note that this is not a cash-out exercise.

The initial stage of this is to raise money under this Convertible Note offer to fund a number of growth strategies that the Groups are focusing on and to acquire interests in bolt-on companies that complement and add to the existing services that the Groups offer their clients, and to grow the distribution base.

Potential Financial Returns

	Annual Interest Payable	Bonus Interest if not converted	Conversion Bonus
Return	4% pa interest	2% pa bonus interest	16% pa bonus share issue
Timing	Paid quarterly in arrears	On a Conversion Event if you choose not to convert to equity	Upon conversion to equity

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 **smatsgroup**